

PERSONAL FINANCIAL STATEMENT (Page 2)

Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).					
Number of Shares	Names of Securities	Cost(\$)	Market Value(\$) Quotation/Exchange	Date of Quotation/Exchange	Total Value(\$)

Section 4. Real Estate Owned. (List each parcel separately. Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)				
	Property A	Property B	Property C	Property D
Type of Property				
Address				
Percent Interest in property				
Date Purchased				
Original Cost (x % interest)				
Present Mkt Value (x % interest)				
Name & Address of Mortgage Holder				
Mortgage Account Number				
Mortgage Balance (x % interest)				
Amt of Pmt./Mo. (x % interest)				
Rental Income/Mo. (if applicable)				
Status of Mortgage				

Section 5. Other Personal Property and Other Assets.	(Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment, and if delinquent, describe delinquency)

Section 6. Unpaid Taxes.	(Describe in detail as to type, to whom payable, when due, amount and to what property, if any, a tax lien attaches).

Section 7. Other Liabilities.	(Describe in detail).

Section 8. Life Insurance Held. (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries).			
Company	Face Amount	Cash Value	Beneficiary

I authorize Lender/Broker and/or any of its agents, employees and lending partners in connection to making the commercial loan to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1001)

Signature: _____	Date: _____	Social Security No.: _____
Signature: _____	Date: _____	Social Security No.: _____

MANAGEMENT RESUME

(COPY AS NEEDED FOR ALL PRINCIPALS AND MANAGEMENT)

Complete all sections using full first, middle and maiden names --- no initials. If an item is not applicable, please indicate. Duplicate form as needed. You may include additional relevant information on a separate sheet.

PERSONAL INFORMATION

First Name	Middle Name	Maiden Name	Last Name
Social Security Number	Date of Birth	Place of Birth	US Citizen? <input type="checkbox"/> YES <input type="checkbox"/> NO If no, give alien reg. #
Residence Phone (with area code)		Business Phone (with area code)	
Residence Address	City	State	Zip How Long?
Previous Address	City	State	Zip How Long?

Spouse's Name	Spouse's Middle Name	Spouse's Maiden Name	Spouse's Last Name
Spouse's Social Security Number	Spouse's Date of Birth	Spouse's Place of Birth	Is Spouse a US Citizen? <input type="checkbox"/> YES <input type="checkbox"/> NO If no, give alien reg. #
Are You Employed by the U.S. Government? <input type="checkbox"/> YES <input type="checkbox"/> NO	If Yes, What Agency/Position		

Have you ever been convicted, charged with or arrested for any criminal offense other than a minor motor vehicle violation?
 YES NO

Have you or any officers of your company ever been involved in bankruptcy or insolvency proceedings?
 YES NO

Are you or your business involved in any pending lawsuits?
 YES NO

If you answered Yes to any of the above, please furnish details in a separate exhibit.

EDUCATION

College or Technical Training			
Institution Name and Location	Dates Attended From/To	Major	Degree or Certificate

MILITARY SERVICE BACKGROUND

Branch	From	To	Honorable Discharge? <input type="checkbox"/> YES <input type="checkbox"/> NO
Rank at Discharge	Major Assignment / Accomplishment		

WORK EXPERIENCE (List chronologically, beginning with present employment)

1) Company Name / Location	From	To	Title
Duties			
2) Company Name / Location	From	To	Title
Duties			
3) Company Name / Location	From	To	Title
Duties			

